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EDICO Holdings Limited 鉅京控股有限公司*

(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 8450)

POSITIVE PROFIT ALERT

This announcement is made by EDICO Holdings Limited (the "Company" and together with its subsidiaries, collectively the "Group") pursuant to Rule 17.10 of the Rules Governing the Listing of Securities on GEM of the Stock Exchange ("GEM" and the "GEM Listing Rules", respectively) and the Inside Information Provisions (as defined under the GEM Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571, Laws of Hong Kong).

The board of directors of the Company (the "**Directors**" and the "**Board**", respectively) wishes to inform the shareholders and potential investors of the Company that based on a preliminary review of the unaudited consolidated management accounts of the Group for the three months ended 31st December 2020 (the "**Period**"), the Group expects to record a net profit of approximately HK\$1.4 million for the three months ended 31st December 2020 as compared to a net loss for the same period in 2019. The Board considers that such change was mainly attributable to the growth of the Group's core businesses and the receipt of subsidies from the Employment Support Scheme under the Antiepidemic Fund granted by the government of the Hong Kong Special Administrative Region.

The Company is still in the course of finalizing its unaudited consolidated financial results of the Group for the Period. The information contained in this announcement is only based on the preliminary assessment made by the Board by reference to the Group's unaudited consolidated management accounts for the Period and the information currently available to the Board. Such information has neither been confirmed nor audited by the independent auditor of the Company or the audit committee of the Board and may be subject to change. Shareholders and potential investors of the Company are advised to refer to the Company's announcement relating to the first quarterly results of the Group for the Period, which is expected to be published on Monday, 8th February 2021.

^{*} for identification purpose only

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

For and on behalf of **EDICO Holdings Limited Chan Tsang Tieh**

Chairman and Executive Director

Hong Kong, 4th February 2021

As at the date of this announcement, the executive Directors are Mr. Chan Tsang Tieh (Chairman) and Mrs. Donati Chan Yi Mei Amy (Chief Executive Officer); and the independent non-executive Directors are Mr. Li Wai Ming, Mr. Wan Chun Wai Andrew and Ms. Chan Chiu Yee Natalie.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the "Latest Listed Company Information" page of the GEM website at www.hkgem.com for at least 7 days from the date of its publication. This announcement will also be published on the Company's website at www.edico.com.hk.