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EDICO Holdings Limited

鉅京控股有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8450)

PROFIT WARNING

This announcement is made by EDICO Holdings Limited (the “**Company**” and together with its subsidiaries, collectively the “**Group**”) pursuant to Rule 17.10 of the Rules Governing the Listing of Securities on GEM of the Stock Exchange (“**GEM**” and the “**GEM Listing Rules**”, respectively) and the Inside Information Provisions (as defined under the GEM Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571, Laws of Hong Kong).

The board of directors of the Company (the “**Directors**” and the “**Board**”, respectively) wishes to inform the shareholders and potential investors of the Company that based on a preliminary review of the unaudited consolidated management accounts of the Group for the six months ended 31st March 2019 (the “**Period**”), the Group is expected to record a significant increase in the net loss for the Period as compared to that of HK\$3.5 million for the corresponding period in 2018. The Board considers that such increase was mainly due to the following:

- a significant drop in the revenue generated from handling listing-related documents as a result of a decrease in the number of new customers successfully listed on the Stock Exchange during the Period;
- an unexpected delay in the progress of certain customers who were applying to be listed on the Stock Exchange due to the market conditions; and
- the incurrence of professional fees for post-listing compliance and Directors’ fee after the listing of the Company’s shares on GEM.

The Company is still in the course of finalizing its unaudited consolidated financial results of the Group for the Period. The information contained in this announcement is only based on the preliminary assessment made by the Board by reference to the unaudited consolidated management accounts and the information currently available to the Board. Such information has neither been confirmed nor audited by the independent auditor of the Company or the audit committee of the Board and may be subject to change. Shareholders and potential investors of the Company are advised to refer to the interim results of the Group for the Period, which is expected to be published on 6th May 2019.

* *for identification purpose only*

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

For and on behalf of
EDICO Holdings Limited
Chan Tsang Tieh
Chairman and Executive Director

Hong Kong, 2nd May 2019

As at the date of this announcement, the executive Directors are Mr. Chan Tsang Tieh (Chairman) and Mrs. Donati Chan Yi Mei Amy (Chief Executive Officer); and the independent non-executive Directors are Mr. Li Wai Ming, Mr. Wan Chun Wai Andrew and Ms. Chan Chiu Yee Natalie.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM website at www.hkgem.com for at least 7 days from the date of its publication. This announcement will also be published on the Company’s website at www.edico.com.hk.